

1 SULLIVAN, HILL, LEWIN, REZ & ENGEL  
A Professional Law Corporation  
2 James P. Hill, CA SBN 90478 (Pro Hac Vice)  
Christine A. Roberts, NV SBN 6472  
3 Elizabeth E. Stephens, NV SBN 5788  
228 South Fourth Street, First Floor  
4 Las Vegas, NV 89101  
Telephone: (702) 382-6440  
5 Fax Number: (702) 384-9102

Electronically Filed: August 28, 2009

6 Attorneys for Chapter 7 Trustee  
William A. Leonard, Jr.  
7

8 UNITED STATES BANKRUPTCY COURT  
9 DISTRICT OF NEVADA

10  
11 In re )  
12 CONSOLIDATED RESORTS, INC., et al., )  
13 Debtor. )  
14 Chapter 7 )

CASE NO. BK-S-09-22035-LBR (Lead Case)

(Jointly Administered with Case Nos. 09-22030 through 09-22043)

15 Affects:

- 16  All Debtors
- 17  Destinations Unlimited, LLC, 09-22030
- 18  Consolidated Realty, Inc., 09-22031
- 19  Consolidated Media, LLC, 09-22032
- 20  CRI Travel Holdings, LLC, 09-22033
- 21  Consolidated Resorts Travel, LLC, 09-22034
- 22  Consolidated Resorts, Inc., 09-22035
- 23  Consolidated Maui, Inc., 09-22036
- 24  Consolidated Kona, Inc., 09-22037
- Lahaina Ticket Company, Inc., 09-22038
- Soleil PS, LLC, 09-22039
- Soleil LV, LLC, 09-22040
- Consolidated Tahiti, Inc., 09-22041
- Consolidated Orlando, Inc., 09-22042
- Consolidated Tickets, LLC, 09-22043

Date: September 1, 2009  
Time: 9:30 a.m.  
Ctrm: LBR - Courtroom 1  
Foley Federal Building  
300 Las Vegas Blvd. South  
Las Vegas, NV 89101  
Judge: Hon. Linda B. Riegler

25 **CERTIFICATE OF SERVICE**  
26  
27  
28

1 I am employed in San Diego County, California. I am over the age of 18 and not a party to  
2 this action. My business address is 550 West C Street, Suite 1500, San Diego, California 92101.

3 On August 28, 2009, I served the foregoing document(s), described as:

4 **TRUSTEE'S STATEMENT OF NON-OPPOSITION TO MOTION OF**  
5 **GMAC COMMERCIAL FINANCE, LLC FOR RELIEF FROM STAY**

6  by placing  the original  a true copy thereof, by the following means to the persons as  
7 listed below:

8  **A. ECF SYSTEM** (*You must attach the "Notice of Electronic Filing," or list all  
9 persons and addresses and attach additional paper if necessary*)

- 10 • BRUCE THOMAS BEESLEY bbeesley@lrlaw.com, rmaples@lrlaw.com;  
11 jmoulian@lrlaw.com; mburns@lrlaw.com
- 12 • CANDACE C CARLYON ltheadway@sheacarlyon.com, ccarlyon@sheacarlyon.com;  
13 bankruptcyfilings@sheacarlyon.com; manthony@sheacarlyon.com;  
14 rmsmith@sheacarlyon.com; swinder@sheacarlyon.com; cmuniz@sheacarlyon.com;  
15 ggianoulakis@sheacarlyon.com
- 16 • JANET L. CHUBB tbw@jonesvargas.com
- 17 • CLAIRE Y. DOSSIER cdossier@swlaw.com, rkinas@swlaw.com; nbaig@swlaw.com;  
18 mfull@swlaw.com; jmath@swlaw.com; vcampbell@swlaw.com; lvdocket@mindspring.com
- 19 • PHILIP S. GERSON banknv@rocgd.com, mburgener@rocgd.com
- 20 • DAVID W. HUSTON dwh@houstonlaw.net
- 21 • ROBERT R. KINAS rkinas@swlaw.com, jmath@swlaw.com; mfull@swlaw.com;  
22 cdossier@swlaw.com; lvdocket@mindspring.com; vcampbell@swlaw.com;  
23 nbaig@swlaw.com
- 24 • A.J. KUNG ajkung@ajkunglaw.com, bbrown@ajkunglaw.com;  
25 mmunguia@ajkunglaw.com; paralegal4@ajkunglaw.com
- 26 • NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;  
27 bankruptcy@klnevada.com
- 28 • WILLIAM A LEONARD biff7tte@mindspring.com, ca46@ecfcbis.com
- TIMOTHY A LUKAS ecflukast@hollandhart.com
- LAURY MILES MACAULEY lmacauley@lrlaw.com, rmaples@lrlaw.com
- JEFFREY D. OLSTER olster@lbbslaw.com, gjovig@lbbslaw.com;  
gwhited@lbbslaw.com
- CHRISTINE A ROBERTS roberts@shlaw.com, hill@shlaw.com; vidovich@shlaw.com;  
mcallister@shlaw.com; stephens@shlaw.com; stein@shlaw.com; calderone@shlaw.com
- LENARD E. SCHWARTZER bkfilings@s-mlaw.com
- U.S. TRUSTEE - LV - 7 USTPRegion17.LV.ECF@usdoj.gov

25  **B. UNITED STATES MAIL, postage fully prepaid** (*List persons and addresses.  
26 Attach additional paper if necessary*)

27  **C. PERSONAL SERVICE** (*List persons and addresses. Attach additional paper if  
28 necessary.*) I personally delivered the document(s) to the persons at these addresses:

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) in the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

**D. BY DIRECT E-MAIL (as opposed to through the ECF System)** (*List persons and email addresses. Attach additional paper if necessary.*)

**\*\*\*SEE ATTACHED SERVICE LIST\*\*\***

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

**E. BY FAX TRANSMISSION** (*List persons and fax numbers. Attach additional paper if necessary.*)

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

**F. BY MESSENGER** (*List persons and addresses. Attach additional paper if necessary.*)

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. (*A declaration by the messenger must be attached to this Certificate of Service.*)

I declare under penalty of perjury that the foregoing is true and correct. Executed on August 28, 2009 at San Diego, California.

/s/ Lyn McAllister  
Lyn McAllister

In re Consolidated Resorts, Inc., et al., Lead Case No. 09-22035-LBR  
NOTICE LIST VIA DIRECT EMAIL

Lenard E. Schwartzer, Esq.  
SCHWARTZER & MCPHERSON LAW FIRM  
2850 S. Jones Boulevard, Suite 1  
Las Vegas, NV 89146  
[LSchwartz@S-MLaw.com](mailto:LSchwartz@S-MLaw.com)  
**Counsel for All Debtors**

August B. Landis, Esq.  
OFFICE OF THE UNITED STATES TRUSTEE  
300 Las Vegas Blvd. South, Suite 4300  
Las Vegas, NV 89101-5803  
[augie.landis@usdoj.gov](mailto:augie.landis@usdoj.gov)  
**U.S. Trustee**

Nile Leatham, Esq.  
Natalie M. Cox, Esq.  
KOLESAR & LEATHAM, CHTD  
3320 W Sahara Ave #380  
Las Vegas, NV 89102  
[nleatham@klnevada.com](mailto:nleatham@klnevada.com)  
[ncox@klnevada.com](mailto:ncox@klnevada.com)  
**Counsel for Nevada State Bank**

Jeff Owings  
GMAC COMMERCIAL LEASING  
2425 E. Camelback Rd., Suite 500  
Phoenix, AZ 85016  
[jowings@gmaccf.com](mailto:jowings@gmaccf.com)

Gregory A. Bray, Esq.  
David B. Zolkin, Esq.  
MILBANK, TWEED, HADLEY & McCLOY LLP  
601 South Figueroa Street, 30th Floor  
Los Angeles, California 90017  
[DZolkin@milbank.com](mailto:DZolkin@milbank.com)  
**Counsel for GMAC Commercial Finance**

Bruce Thomas Beesley, Esq.  
Laury Miles Macauley, Esq.  
LEWIS AND ROCA LLP  
50 W. Liberty St., Ste 410  
Reno, NV 89501  
[lmacauley@lrlaw.com](mailto:lmacauley@lrlaw.com)  
[bbeesley@lrlaw.com](mailto:bbeesley@lrlaw.com)  
**Local Counsel for GMAC Commercial Finance**

Claire Y. Dossier, Esq.  
SNELL & WILMER LLP  
3883 Howard Hughes Parkway, Suite 1100  
Las Vegas, Nevada 89169  
[cdossier@swlaw.com](mailto:cdossier@swlaw.com)  
**Local Counsel for Concord Servicing Corp.**

Don Ennis, Esq.  
SNELL & WILMER LLP  
One Arizona Center  
400 East Van Buren Street, Suite 1900  
Phoenix, AZ 85004  
[dfennis@swlaw.com](mailto:dfennis@swlaw.com)  
**Counsel for Concord Servicing Corp.**

Timothy A Lukas, Esq.  
HOLLAND & HART  
5441 Kietzke Lane 2nd Fl  
Reno, NV 89511  
[tlukas@hollandhart.com](mailto:tlukas@hollandhart.com)  
**Local Counsel for Textron Financial Corp.**

Rob Hotaling  
TEXTRON FINANCIAL CORPORATION  
45 Glastonbury Blvd., Suite 1  
Glastonbury, CT 06033  
[rhotaling@textronfinancial.com](mailto:rhotaling@textronfinancial.com)

In re Consolidated Resorts, Inc., et al., Lead Case No. 09-22035-LBR  
NOTICE LIST VIA DIRECT EMAIL

Paul Traub, Esq., Steven E. Fox, Esq.

Brett J. Nizzo, Esq.  
EPSTEIN BECKER GREEN  
250 Park Avenue

New York, NY 10177

[ptraub@ebglaw.com](mailto:ptraub@ebglaw.com)

[sfox@ebglaw.com](mailto:sfox@ebglaw.com)

[bnizzo@ebglaw.com](mailto:bnizzo@ebglaw.com)

**Counsel for Textron Financial Corp.**

Anna M. Boelitz, Esq.  
BINGHAM MCCUTCHEN LLP

One State Street

Hartford, CT 06103-3178

[anna.boelitz@bingham.com](mailto:anna.boelitz@bingham.com)

**Counsel for Liberty Bank**

Candace C. Carlyon, Esq.  
SHEA & CARLYON, LTD.  
701 Bridger Avenue, Suite 850  
Las Vegas, NV 89101

[ccarlyon@sheacarlyon.com](mailto:ccarlyon@sheacarlyon.com)

**Local Counsel for Liberty Bank**

David Brede  
LIBERTY BANK

315 Main St.

P.O. Box 2700

Middletown, CT 06457

[dbrede@LIBERTY-BANK.com](mailto:dbrede@LIBERTY-BANK.com)

William J. Brown, Esq.  
Angela Z. Miller, Esq.  
PHILLIPS LYTLE LLP  
3400 HSBC Center  
Buffalo, NY 14203

[AMiller@phillipslytle.com](mailto:AMiller@phillipslytle.com)

**Counsel for HSBC Bank**

Dennis Proefrock  
HSBC BANK  
2929 Walden Ave.  
Depew, NY 14043

[Dennis.proefrock@us.hsbc.com](mailto:Dennis.proefrock@us.hsbc.com)

Robert R. Kinas, Esq.  
Mark E. Konrad, Esq.  
SNELL & WILMER LLP  
3883 Howard Hughes Parkway, Suite 1100  
Las Vegas, Nevada 89169

[rkinas@swlaw.com](mailto:rkinas@swlaw.com)

[mkonrad@swlaw.com](mailto:mkonrad@swlaw.com)

**Local Counsel for HSBC Bank**

Richard Rodriguez  
SOLEIL MANAGEMENT, LLC  
250 Pilot Road, Suite 280  
Las Vegas, NV 89119  
[rrodriguez@crmlv.com](mailto:rrodriguez@crmlv.com)

Kevin J. Blair  
THE ASNY CORPORATION  
801 S. Rampart Boulevard  
Las Vegas, NV 89145  
[kblair@asnycorp.com](mailto:kblair@asnycorp.com)

In re Consolidated Resorts, Inc., et al., Lead Case No. 09-22035-LBR  
NOTICE LIST VIA DIRECT EMAIL

A.J. Kung, Esq.  
Janeen Isaacson, Esq.  
KUNG & ASSOCIATES  
214 S. Maryland Parkway  
Las Vegas, NY 89101  
[ajkung@ajkunglaw.com](mailto:ajkung@ajkunglaw.com)  
[jisaacson@ajkunglaw.com](mailto:jisaacson@ajkunglaw.com)  
**Counsel for Boulevard Invest, LLC**  
*(Request for Special Notice)*

GE Money Bank  
Attn: Ramesh Sing  
c/o Recovery Management Systems Corp.  
25 SE 2nd Avenue, Suite 1120  
Miami, FL 33131-1605  
[claims@recoverycorp.com](mailto:claims@recoverycorp.com)  
*(Request for Special Notice)*

Janet L. Chubb, Esq.  
JONES VARGAS  
100 West Liberty Street, 12th Floor  
P.O. Box 281  
Reno, NV 89504-0281  
[jlc@jonesvargas.com](mailto:jlc@jonesvargas.com)  
[tbw@jonesvargas.com](mailto:tbw@jonesvargas.com)  
**Counsel for Activities & Attractions  
Association of Hawaii**  
*(Request for Special Notice)*

Keith W. Lusk  
LUSK LAW OFFICE  
P.O. Box 26238  
Fresno, CA 93729-6238  
[Lusksg@aol.com](mailto:Lusksg@aol.com)  
**Counsel for Ronald E. Baker &  
Tricia Schilling**  
*(Request for Special Notice)*

Kristen N. Pate  
GGP LIMITED PARTNERSHIP, DIP, AS AGENT  
110 N. Wacker Drive  
Chicago, IL 60606  
[ggbk@ggp.com](mailto:ggbk@ggp.com)  
**Counsel for GGP Limited Partnership**  
*(Request for Special Notice)*

Susan Tias, Esq.  
RUSH MOORE LLP  
737 Bishop Street, Suite 2400  
Honolulu, Hawaii 96813  
[stius@rmhawaii.com](mailto:stius@rmhawaii.com)  
**Counsel for American Savings Bank**

David W. Huston, Esq.  
301 South Seventh Street, Second Floor  
Las Vegas, NV 89101  
[Hustonlaw@aol.com](mailto:Hustonlaw@aol.com)  
**Local Counsel for American Savings Bank**