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Electronically Filed: August 6, 2010

6 Attorneys for Chapter 7 Trustee,
William A. Leonard, Jr.
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8 UNITED STATES BANKRUPTCY COURT
9 DISTRICT OF NEVADA
10

11 In re) CASE NO. BK-S-09-22035-LBR (Lead Case)
12)
CONSOLIDATED RESORTS, INC., et al.,) (Jointly Administered with Case Nos.
13) 09-22030 through 09-22043)
Debtor.) Chapter 7
14)
15)

- 16 Affects:
 All Debtors)
 Destinations Unlimited, LLC, 09-22030)
17 Consolidated Realty, Inc., 09-22031)
 Consolidated Media, LLC, 09-22032)
18 CRI Travel Holdings, LLC, 09-22033)
 Consolidated Resorts Travel, LLC, 09-22034)
19 Consolidated Resorts, Inc., 09-22035)
20 Consolidated Maui, Inc., 09-22036)
 Consolidated Kona, Inc., 09-22037)
21 Lahaina Ticket Company, Inc., 09-22038)
22 Soleil PS, LLC, 09-22039)
 Soleil LV, LLC, 09-22040)
23 Consolidated Tahiti, Inc., 09-22041)
 Consolidated Orlando, Inc., 09-22042)
24 Consolidated Tickets, LLC, 09-22043)

**NOTICE OF HEARING ON (1)
SULLIVAN, HILL, LEWIN, REZ &
ENGEL'S SECOND INTERIM
APPLICATION FOR COMPENSATION
AS COUNSEL FOR CHAPTER 7
TRUSTEE; AND (2) FIRST INTERIM
APPLICATION FOR COMPENSATION
OF CBIZ MHM, LLC AS
ACCOUNTANTS FOR CHAPTER 7
TRUSTEE**

Date: September 1, 2010
Time: 3:00 p.m.
Ctmm: LBR - Courtroom 1
Foley Federal Building
300 Las Vegas Blvd. South
Las Vegas, NV 89101
Judge: Hon. Linda B. Riegler

1 **NOTICE IS HEREBY GIVEN** that on August 6, 2010:

2 (1) Sullivan Hill Lewin Rez & Engel (“Sullivan Hill”) filed its Second Interim Application
3 for Compensation as Court-appointed counsel for William A. Leonard, Jr. (“Trustee”),
4 the Chapter 7 trustee herein; and

5 (2) CBIZ MHM, LLC (“CBIZ”) filed its First Interim Application for Compensation as the
6 Trustee’s accountants.

7 Sullivan Hill and CBIZ hereby give notice of the hearing on the applications. Pursuant to the
8 applications, the applicants respectfully request that the Court:

9 1) allow and authorize the payment of Sullivan Hill’s interim Chapter 7 fees in the
10 amount of \$556,489.25, plus interim Chapter 7 costs in the amount of \$1,732.49, for a
11 total interim Chapter 7 award of \$558,221.74 for the period of January 1, 2010
12 through and including June 30, 2010, allocated as identified in the firm’s application,
13 and subject to later re-allocation based on actual receipts as and when realized;

14 2) allow and authorize the payment of the remaining unpaid interim Chapter 7 fees and
15 costs from Sullivan Hill’s first interim fee application, in the amount of \$284,544,
16 allocated as identified in the firm’s application, and subject to later re-allocation
17 based on actual receipts as and when realized;

18 3) allow and authorize payment of CBIZ’s interim Chapter 7 fees in the amount of
19 \$55,399.00, plus interim Chapter 7 costs in the amount of \$701.17, for a total interim
20 Chapter 7 award of \$56,100.17 for the period of October 27, 2009 through July 31,
21 2010, allocated as identified in the firm’s application, and subject to later re-
22 allocation based on actual receipts as and when realized; and

23 4) grant such other relief as the Court may find just and proper.

24 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held before a
25 United States Bankruptcy Judge in the Foley Federal Building, 300 Las Vegas Boulevard South,
26 Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada on September 1, 2010 at the hour of
27 3:00 p.m.

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1 For further information, please refer to the accompanying pleadings filed with the Court.
2 Any opposition to the applications must be filed pursuant to Local Rule 9014(d)(1). Local Rule
3 9014(d)(1):

4 Except as set out in subsection (3) below, any opposition to a motion
5 must be filed, and service of the opposition must be completed on the
6 movant, *no later than fourteen (14) days preceding the hearing date*
7 for the motion. The opposition must set forth all relevant facts and any
8 relevant legal authority. An opposition must be supported by affidavits
or declarations that conform to the provisions of subsection (c) of this
rule.

9 If you object to the relief requested, you must file a **WRITTEN** response to this pleading
10 with the Court. You must also serve your written response on the person who sent you this notice.
11 If you do not file a written response with the Court, or if you do not serve your written response on
12 the person who sent you this notice, then:

- 13 • The Court may refuse to allow you to speak at the scheduled hearing; and
- 14 • The Court may rule against you without formally calling the matter at the hearing.

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16 Dated: August 6, 2010

SULLIVAN, HILL, LEWIN, REZ & ENGEL
A Professional Law Corporation

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19 By: /s/ James P. Hill
James P. Hill
Christine A. Roberts
Elizabeth E. Stephens
Attorneys for Chapter 7 Trustee,
William A. Leonard, Jr.